






















Client

Person   + Follow Edit Create Match Create Referral

HMIS ID Date of Birth Gender

Details	CES History	HMIS Programs	HMIS Contacts	Matches	Referrals	Notes
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Find Match

Find Match

PROJECT/UNIT SELECTION

PREFERENCES

Select Project

Select Unit

Unit Type/Size: _____

Occupancy Standard Min/Max: _____

Income Requirement Min/Max: _____

Rent Level: _____

Age Range: _____

HRC Region: _____

In What City: _____

Eligibility Factors: _____

Unit Preferences: _____

Move In Date: _____

Number of Units: 0

Matches to Date: _____

Referrals to Date: _____

Include these Preferences in all searches. ⓘ

Note: Preferences included on these selections must be first set on Unit Detail screen in order for a Match to occur between the Client and Unit.

BHCS

ADA

Domestic Violence

Veteran

Exclude Units with Move-In Dates ⓘ

Exclude Blocked Referral Status ⓘ

Exclude Previous Matches

UNIT PARAMETER OVERRIDE

Select/Deselect the HRC and/or In What City choices to override existing Unit Parameters. ⓘ

HRC ⓘ

In What Cities ⓘ

Selected Cities: None selected.

CLIENT SELECTION

Client Search ⓘ

Original Assessment Date ⓘ to

Assessment Score Range ⓘ to

Target Flag ⓘ

Doc Readiness Expires ⓘ to

Age Range ⓘ to

In What Cities ⓘ


Selected Cities: None selected.

Project	Unit	Assessment ... ↑	Name	HMIS Id	Age	In What City	Assessment Date	# in Household	# of Minors	Document Rea...	Eligibility Factors	Preferences

Create Match

HS2 Match

Add Match for [blurred]

Project	<input type="text" value="[blurred]"/>
Unit	<input type="text" value="[blurred]"/>
Client Name	[blurred]
Total Score	[blurred]
Total Score Date	[blurred]
HMIS Id	[blurred]
Export	<input checked="" type="checkbox"/>
Match Date	<input type="text" value="[blurred]"/> 
Match Outcome	<input type="text" value="--None--"/>
Match Notes	<div style="border: 1px solid gray; height: 40px;"></div>

[Save and Refer](#)[Save](#)

Unit Preferences